



Families and Wealthy Individuals | Estates and Trusts | Public Guardianship Office Clients
 Guardianship Office Clients | Estates and Trusts

Today more than ever, financial planning and asset management is of the utmost importance, if you are to secure a safe and successful future. With over 10 years experience working together with individual clients, corporate clients and trustees, W&TM understands the importance of realising that your lifestyle goals are best achieved through a long term partnering process.

Investing in your future |

As your partner we work with you to assist in achieving your life goals. Importantly, throughout the planning process we keep you **Involved, Informed and In Control**. Solutions to your needs are delivered via a structured and disciplined planning process that addresses:

- *Your lifestyle requirements*
- *Financial outcomes required to deliver this lifestyle*
- *Continual monitoring and review of your progress towards achieving those goals*
- *An ongoing service programme tailored to your needs*

We believe that a successful financial planning strategy is underpinned by a commitment from both W&TM and you to a disciplined and structured ongoing planning process.

To find out more call Richard on 01260 292690 today and make your future secure.

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Achieve your lifestyle goals in partnership

W&TM Management moved to Congleton in May and has had a warm reception, according to managing director Richard Watson.

"We have had a good response since moving to the area. People are interested to know what we are all about."

And now they can find out with a new website launched today (Thursday). It will provide an easy way for people to find more information about the wealth management company and the services they offer.

The company has 10 years' experience working with individual clients, corporate clients and trustees to help them realise their lifestyle goals.

Mr Watson added: "People can now contact us quickly and easily via the website. Putting it simply our business is helping our clients achieve their long-term life goal. Independent advice is typically offered on a one size fits all basis.

"We always put our clients' interests first. What is important to them is important to us. We believe that no two clients' financial positions are the same and we create a unique solution for each of our clients."

For more information visit www.wealthandtrustee.co.uk



Managing director Richard Watson. ("Chronicle" photo. 4228/07).